

THE ORDINARY SHAREHOLDERS' MEETING OF EXPRIVIA S.P.A. APPROVES THE FINANCIAL STATEMENTS AS OF DECEMBER 31, 2023

APPOINTED THE NEW BOARD OF DIRECTORS AND BOARD OF STATUTORY AUDITORS OF EXPRIVIA S.P.A.

RESOLVED A NEW AUTHORIZATION TO PURCHASE AND SELL TREASURY SHARES

April 23, 2024. The Ordinary Shareholders' Meeting of Exprivia S.p.A.-a company listed on the Euronext Milan market, organized and managed by Borsa Italiana [XPR.MI]-meeting today in first call, approved the Financial Statements as of December 31, 2023.

FY2023 budget

In 2023 Exprivia Group records +10.5 percent in revenues and an EBITDA that stands at 13.4 percent of total revenues leading to a net profit of €13.2 million. Strong improvement in net financial debt, which stands at -7.2 million compared to -18.3 million in 2022. Performance in the Aerospace markets was up at +37.2 percent, Oil&Gas +26.6 percent, Healthcare +14.4 percent, and Banking Finance and Insurance +8 percent. Substantially stable in the other markets, Industry, Telco and Media, Utilities, Public Administration and BPO. Crossing the €200 million threshold in total revenues, obtained entirely organically, represents a significant step forward in the Company's market positioning. The Shareholders' Meeting resolved to allocate the profit for the year to Extraordinary Reserve.

Appointment of the Board of Directors and the Board of Statutory Auditors for the three-year period 2024-2026

Today's Shareholders' Meeting also appointed the new Board of Directors and the Board of Statutory Auditors, who will remain in office for three fiscal years until the approval of the financial statements as of December 31, 2026.

Upon the proposal of shareholder Abaco Innovazione S.p.A., the Assembly elected as directors of the Company Messrs: Domenico Favuzzi (Chairman), Dante Altomare, Angela Stefania Bergantino (independent), Marina Lalli (independent), Alessandro Laterza (independent), Valeria Anna Savelli, Giovanni Castellaneta.

At the same meeting the new Board of Statutory Auditors composed of Mr. Mauro Ferrante (Chairman), Mr. Leonardo Ciccolella, Ms. Rita Filomena Di Stefano as standing auditors and, as alternate members, Ms. Mariantonella Mazzeo and Mr. Mauro Giuseppe Magarelli were appointed, again upon the proposal of the shareholder Abaco Innovazione S.p.A.



PRESS RELEASE

Resumes of the Directors and Statutory Auditors are available at the Molfetta registered office and on the website www.exprivia.it under Corporate > Corporate Governance > Shareholders' Meetings > Ordinary Meeting of April 23- 24, 2024.

Further decisions of the Assembly

Today's Shareholders' Meeting also reviewed and approved the Directors' Report on Corporate Governance and Ownership, the Report on Remuneration Policy and Compensation Paid, and the Consolidated Non-Financial Statement 2023.

Today's Shareholders' Meeting also approved the issuance of a new authorization to purchase and sell treasury shares. The purpose of the authorization for the purchase and disposal of treasury shares is to provide the Company with an important tool in the context of possible acquisitions or takeovers of equity investments, stabilization interventions on the share price, subservience to stock option plans or incentive plans for employees, executives, directors, and collaborators in Italy and abroad, and trading operations on treasury shares. The authorization to purchase was granted until the date of approval of the 2024 annual financial statements and in any case no later than 18 months from today's date, for a maximum number of shares whose par value does not exceed one-fifth of the share capital, taking into account for this purpose also the shares already held by the Company and possibly held by subsidiaries. Authorization for the disposal is granted without time limit.

Please also note that the financial statements of Exprivia S.p.A. and the consolidated financial statements of the Group as of December 31, 2023, accompanied by the documentation required by current regulations, are filed at the registered office and at Borsa Italiana S.p.A., available to anyone who requests them, and published on the website www.exprivia.it.

The summary voting statement will be made available on the website www.exprivia.it, in compliance with Article 125-quater, second paragraph, of the TUF, within the prescribed legal deadline.

The minutes of the Shareholders' Meeting will be made available to the public in the manner and within the timeframe stipulated by current regulations.

The manager in charge of preparing corporate accounting documents, Dr. Donato Dalbis, declares pursuant to paragraph 2 Article 154-bis of the Consolidated Law on Finance that the accounting information contained in this press release corresponds to the documentary results, books and accounting records.



Exprivia

Exprivia Group, which specializes in Information and Communication Technology, is among the leading players in digital transformation.

Building on a wealth of expertise gained in more than 30 years of constant presence in the national and international market, Exprivia employs about 2,400 people in six countries around the world using a team of experts in different areas of technology and digitization: from Artificial Intelligence to Cybersecurity, from Big Data to Cloud, from IoT to BPO, from Mobile to Networking and Collaboration, entirely presiding over the SAP world. Listed on the Italian Stock Exchange since 2000 on the Euronext market (XPR), Exprivia supports its clients in the Banking, Finance&Insurance, Aerospace&Defence, Energy&Utilities, Healthcare and Public Sector sectors, Manufacturing&Distribution, Telco&Media. The group's design capability is enhanced by a strong partner network, proprietary solutions, design, engineering and custom consulting services.

The company is subject to the direction and coordination of Abaco Innovazione S.p.A.

www.exprivia.it

Contact

Donato Dalbis

Donato.Dalbis@exprivia.com

T. + 39 0803382070

F. +39 0803382077

Press office

Sec and Partners

T. +39 063222712

Martina Trecca

martina.trecca@secnewgate.it

Cell. +39 3339611304

Andrea Lijoi

andrea.lijoi@secnewgate.it

Cell. +39 3292605000