

## NOTICE REGARDING THE COUPON RATE ON THE BOND DENOMINATED "EXPRIVIA S.P.A. - 5.80% 2017-2023"

**June 7, 2021.** **Exprivia S.p.A.** - a company listed on the MTA market of Borsa Italiana [XPR.MI] – with registered office in via Adriano Olivetti 11, Molfetta (BA), informs that the NFP / EBITDA parameter reported on the Pro Forma Consolidated Financial Statements at 31 December 2020, approved by the Board of Directors on April 30, 2021, relating to the Issuer's Group, as defined in the Loan Regulations, was 1.9, lower than the limit of 3.0; for this reason, in accordance with Art. 7 of the Loan Regulation, the annual interest rate for the period from 14 December 2020 to 14 December 2021 is reduced from 5.80% to 5.30%.

Therefore, the coupon rate on the bond denominated "Exprivia S.p.A. - 5.80% 2017-2023" ISIN code IT0005316382 of nominal Euro 23,000,000.00, quoted on the ExtraMOT PRO market, which will be paid on June 14th 2021, will have the following feature:

- annual interest rate 5.30%, half-year instalment interest rate 2.65%
- period December 14<sup>th</sup>, 2020 – June 14<sup>th</sup>, 2021
- coupon amount Euro 487,600.00 (four hundred eight thousand six hundred/00)
- payment date June 14th, 2021

## Exprivia

Exprivia is the head of an international group specialized in Information and Communication Technology able to address the drivers of change in the business of its customers thanks to digital technologies.

With a consolidated know-how and a long experience given by the constant presence on the market, the group has a team of experts specialized in different technological and domain fields, from Capital Market, Credit & Risk Management to IT Governance, from BPO to CyberSecurity, from Big Data to the Cloud, from IoT to Mobile, from networking to business collaboration up to the SAP world. The group supports its customers in the Banking & Finance, Telco & Media, Energy & Utilities, Aerospace & Defense, Manufacturing & Distribution, Healthcare and Public Sector sectors. The offer includes solutions consisting of own and third-party products, engineering and consulting services.

Today the group has about 2,400 professionals distributed in 7 countries worldwide.

Exprivia S.p.A. is listed on the Italian Stock Exchange on the MTA (XPR) market.

The company is subject to the management and coordination of Abaco Innovazione S.p.A.

[www.exprivia.it](http://www.exprivia.it)

## Contacts

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