

THE BOARD OF DIRECTORS OF EXPRIVIA HAS DELIBERATED THE INCORPORATION OF THE 100% CONTROLLED COMPANIES EXPRIVIA ENTERPRISE CONSULTING SRL AND ADVANCED COMPUTER SYSTEM A.C.S. SRL INTO EXPRIVIA S.P.A.

September 11, 2018. **Exprivia** - a company listed on the STAR segment of Borsa Italiana [XPR.MI] - informs that, pursuant to art. 16 of the Statuto Sociale and pursuant to articles 2365, 2502 and 2505 of the Italian Civil Code, the Board of Directors today has deliberated:

- a) the merger by incorporation of Exprivia Enterprise Consulting S.r.l. into Exprivia S.p.A., a wholly-owned subsidiary operating in the energy markets mainly on the SAP platform;
- b) the merger by incorporation of Advanced Computer Systems A.C.S. S.r.l. into Exprivia S.p.A., also 100% owned and operating in the development of satellite earth stations for the reception and processing of satellite data and in the engineering, design and integration systems services;

according to the modalities of the respective merger projects approved on June 26th.

The Board of Directors' meetings of Exprivia Enterprise Consulting S.r.l. and Advanced Computer System A.C.S. S.r.l., for the approval of the respective merger plans by incorporation, were also held today.

The merger of the two companies into Exprivia is part of the wider strategic process of corporate reorganization, aimed at simplifying its structure and at enhancing its operational, administrative and corporate synergies.

For further information, please refer to the documentation already made available, in accordance with the law requirements, at the registered office, on the company's website www.exprivia.it and on the authorized storage mechanism eMarket STORAGE SDIR.

Exprivia

Exprivia is an international group specialized in Information and Communication Technology able to direct drivers of change in the business of its customers thanks to digital technologies. With a know-how and experience gained in over 30 years of constant presence on the market, Exprivia has a team of experts specializing in various fields of technology and in the main areas within this sector, from the Capital Market, Credit & Risk Management to IT Governance, from BPO to IT Security, from Big Data to Cloud, from IoT to Mobile, to SAP.

Listed on Borsa Italiana Stock Exchange since 2000 to the STAR MTA (XPR) segment, Exprivia supports its clients in the Banking & Finance, Telco & Media, Energy & Utilities, Aerospace & Defense, Manufacturing & Distribution, Healthcare and Public-Sector sectors.

In 2017 Exprivia acquired 81% of the share capital of Italtel, a historic Italian company that today operates in the ICT market with a strong focus on the Telco & Media, Enterprises and Public-Sector markets. The Italtel offer includes solutions for networks, data centers, business collaboration, digital security, internet of things. The solutions are made up of own and third-party products, engineering services and consultancy.

Today the group Exprivia and Italtel has about 3,400 professionals distributed in over 20 countries worldwide.

Exprivia is subject to the direction and coordination of Abaco Innovazione S.p.A.

www.exprivia.it/en

Contacts

Exprivia SpA

Investor Relations

Gianni Sebastiano

gianni.sebastiano@exprivia.it

T. + 39 0803382070 - F. +39 0803382077

Press office

Sec Mediterranea

T. +39 080/5289670

Teresa Marmo

marmo@segrp.com - Cell. +39 335/6718211

Gianluigi Conese

conese@segrp.com - Cell. +39 335/7846403

Sec and Partners

T. +39 06/3222712

Giancarlo Frè

fre@segrp.com - Cell. +39 329/4205000

Andrea Lijoi

lijoi@segrp.com - Cell. +39 329/2605000

