

MEDIOBANCA SGR SUBSCRIBES THE BOND "EXPRIVIA S.P.A. - 5.80% 2017-2023" FOR FURTHER 6 MILLION EUROS

December, 29 2017. **Exprivia** - a company listed on the STAR segment of Borsa Italiana [XPR.MI] -, following the press release issued on the 14th December 2017, "finalization of the investment of Exprivia in Italtel", informs that today it has exercised the right to increase the bond called "Exprivia S.p.A. - 5.80% 2017-2023" ISIN IT0005316382 (the "**Loan**") for a total value of 6 million Euro through the issue of an additional 60 securities, subscribed by Mediobanca SGR S.p.A., with the same characteristics as the bond already issued and subject to the provisions of the same "Regolamento del Prestito".

The total nominal value of the bond is therefore as of today's date of Euro 23 million Euro.

The securities were issued in the centralized management system at Monte Titoli S.p.A. and they were admitted to listing on the centralized management system at Monte Titoli S.p.A. with listing at ExtraMot Pro, a market segment of Borsa Italiana, and it is reserved to qualified investors. The "Documento di Ammissione alla negoziazione" is available at the Company's website at www.exprivia.it, Investor Relations section.

Arranger of the bond issue has been Banca Popolare di Bari, while the law firm that followed the bond issue issued by Exprivia to finance the operation has been Orrick Italia.

Exprivia

Exprivia is an international group currently made up of about 1800 professionals capable of enabling the digital transformation processes through solutions that involve the entire value chain.

With its know-how and experience gained in more than 30 years of continuous operation on the market, Exprivia has a team of experts specialized in various technology and domain areas, from Capital Market and Credit & Risk Management to IT Governance, from BPO to IT Security, from Big Data to Cloud, from IoT to Mobile, to the SAP world, distributed among the different locations in Italy and abroad (Europe, America and Asia).

Listed in the MTA STAR segment of the Borsa Italiana Stock Exchange (XPR) since 2000, Exprivia works alongside its customers in the Banking&Finance, Telco&Media, Energy&Utilities, Aerospace&Defence, Manufacturing&Distribution, Healthcare and Public Sector.

The company is subject to the control and coordination of Abaco Innovazione S.p.A..

www.exprivia.it/en/

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