

EXPRIVIA S.P.A.' SHAREHOLDERS HAVE APPROVED IN THE ORDINARY MEETING THE FINANCIAL STATEMENTS AS AT 31 DECEMBER 2015 AND THE DISTRIBUTION OF A DIVIDEND OF EURO 0,0213 PER SHARE.

IN THE SAME MEETING HAS BEEN RENEWED THE AUTHORIZATION TO BUY AND SELL TREASURY SHARES.

April 20, 2016. The Shareholders' Ordinary Meeting of Exprivia S.p.A., which met in Molfetta (BA) today, on the first call, approved the financial statements as at December 31 2015.

Revenues were equal to Euro 67.1 million, compared to 2014 when they were 85.8 million. **Net revenues** were equal to Euro 63.1 million, compared to 2014 when they were 81.5 million. **EBITDA** amounted to Euro 6.4 million compared to 2014 when it was 6 million. **EBIT** amounted to Euro 4.1 million compared to 2014 when it was 4 million. **Profit of the year** is equal to Euro 4.4 million compared to 3 million in 2014.

The drop in revenue of the parent company in 2015, is the result of the corporate reorganization that transferred some amounts of the controlled companies. During 2014, in fact, Exprivia Spa has granted the business branches "Banks" and "Healthcare" to the subsidiaries Exprivia Exprivia Digital Financial Solutions and Exprivia Healthcare IT, respectively 01.07.2014 and 01.06.2014.

In 2015 **consolidated revenues** amounted to Euro 144.8 million compared to 2014 when they were 147.2 million. **Consolidated net revenues** stood at Euro 139.4 million, compared to 2014 when they were 141.6 million. **Consolidated EBITDA** amounted to Euro 15.3 million, 10.6% on revenues, in growth of 5.9% compared to last year. **Consolidated EBIT** amounted to Euro 10 million, in growth of 1.3% compared to 9.9 million in 2014. **Profit before taxes** amounted to Euro 7.7 million, 5.3% on revenues, significantly growing of 10% compared to 2014 (7 million in 2014). Lastly, **profit of the year** amounted to Euro 4.6 million in significantly growing of 51,4% compared to 3 million in 2014.

The Shareholders of Exprivia S.p.A. approved the Report on Corporate Governance and Ownership Structure and the Remuneration Report.

At the same meeting the shareholders also approved the distribution of dividend, amounting to Euro 0.0213 per ordinary share (gross of tax).

The dividend will be payable with coupon no. 10 of the 25th April 2016 and payment date the 27th April 2016.

In the same session, Shareholders approved the granting of a new authorization to purchase and dispose of treasury shares in accordance with Articles 2357 and 2357 of the Civil Code.

The main goal of the **authorization to purchase and dispose of treasury shares** is to provide the company with an important tool of strategic and operational flexibility, that allows to dispose of treasury shares acquired, as well as those already held, for operations of acquisition or equity participation, actions to stabilize the share price, if any subservience to the stock option plans or to incentive plans for employees,

officers, directors, employees in Italy and abroad and trading in the shares, in compliance with the new wording of Article 2357 of the Civil Code.

The authorization would be granted up to the date of approval of the financial statement of 2016 and not later than 18 months from today's date, to a maximum number of shares whose nominal value does not exceed one fifth of the share capital, taking into account for this purpose any shares already held by the Company and may be owned by subsidiaries. Permission is granted to alienation without time limits. The minimum purchase price shall not be less than 20% compared to the simple average of the reference price of the share recorded in the three trading days prior to the completion of each transaction. The maximum purchase price may not exceed 20% compared to the simple average of the reference price of the share recorded in the three trading days prior to the completion of each transaction. The disposal operations to be carried out on the stock market of Borsa Italiana, will be made at the market price of the day in which the operation will be carried out. The other operations of alienation may be made at a price which shall not be less than 20% of the simple average of the official price of the Exprivia on the relevant market in the 90 days prior to the date of sale.

Transactions for the purchase of own shares will be effected pursuant to art. 132 of DLgs. 58/1998 and art. 144-bis, paragraph 1, letter b) and c) of Regolamento Emittenti issued by Consob with resolution of 14 May 1999, n. 11971, as amended, in accordance with procedures established by the regulations for the organization and management of markets in order to ensure equal treatment of all shareholders.

We inform that the financial statements of Exprivia S.p.A. and the consolidated financial statements of the Group as at 31 December 2015, accompanied by the documentation required by the actual regulations, shall be deposited, in accordance with law, at the Company's registered office and at Borsa Italiana S.p.A., available to anyone who requests it and published on the website www.exprivia.it.

EXPRIVIA

Exprivia S.p.A. is a company specialised in the design and development of innovative software technologies and in supplying IT services for the banking, financial institution, industry, energy, telecommunications, utilities, healthcare and public administration markets.

The company today is listed on the Borsa Italiana MTA, Star segment (XPR), and it is subject to the direction and coordination of Abaco Innovation Spa.

Exprivia has a team of more than 1800 individuals, located in its headquarters in Molfetta (Bari) and throughout its offices in Italy (Trento, Vicenza, Milan, Piacenza, Rome and Palermo) and abroad (Madrid, Las Palmas, Mexico D.F., Monterrey, Guatemala City, Quito, Lima, São Paulo do Brasil, São Bernardo do Campo, Beijing, Shanghai, Hong Kong and Rio de Janeiro).

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