

## EXPRIVIA CONSOLIDATES ITS INTERNATIONAL PRESENCE THROUGH THE ACQUISITION OF 100% OF THE SPANISH COMPANY EXPRIVIA SL

**June 24, 2014.** Exprivia - a company listed in the STAR segment of Borsa Italiana [XPR.MI] - announces the acquisition by Apotema BPM Holdings SL of the 40% of shares of Spanish company **Exprivia SL**, already held at 60%. The purchase of the shares, provided by contract, has occurred as a result of the simultaneous exercise of the call and put options, respectively, by Exprivia Spa and Apotema SL.

Exprivia SL, established in April 2008 in Madrid, is the company dedicated to developing of software solutions and information systems for the Healthcare sector in the Spanish market and Latin American countries. In December 31<sup>st</sup>, 2013, Exprivia SL reported revenues for Euro 2.9 million, EBITDA for Euro 571 thousand and net profit for Euro 371 thousand. The net financial position at the end of 2013 was negative for Euro 413 thousand.

The acquisition of the remaining 40% of Exprivia SL is part of the international expansion and consolidation plan and of the corporate restructuring project of the Group, began in 2013.

The sale price paid by Exprivia amounts to Euro 1,039,790, equal to the sum of the following components: Euro 76,000.15 in cash; Euro 963,789.85 by the transfer of 1,027,166 treasury shares, corresponding to 1,98% of the overall Exprivia' share capital, being the agreed value of a single share of Euro 0.9383.

### EXPRIVIA

Exprivia S.p.A. is a company specialised in the design and development of innovative software technologies and in supplying IT services for the banking, financial institution, industry, energy, telecommunications, utilities, healthcare and public administration markets.

The company today is listed on the Borsa Italiana MTA, Star segment (XPR), and it is subject to the direction and coordination of Abaco Innovation Spa.

The company numbers a total of approximately 1800 resources, and has head offices in Molfetta, Bari, Milan, Rome, Piacenza, Padua, Trento, Vicenza, Genoa, Madrid, Barcelona, Las Palmas, Mexico City, Monterrey, Guatemala City, Lima, Sao Paulo do Brazil, Beijing and Hong Kong.

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