

PRESS RELEASE

EXPRIVIA HAS SIGNED A BINDING AGREEMENT FOR ACQUISITION OF A 99.85% SHARE IN VISIANT DO BRASIL SERVICOS DE INFORMATICA LTDA, A BRAZILIAN COMPANY SPECIALISING IN IT SECURITY.

The operation is part of the Exprivia Group's strategic plan for international growth by expanding its presence in Central and South America.

27 October 2011. Exprivia SpA signed a binding agreement today under which it will purchase a 99.85% share in Visiant do Brasil Servicos de Informatica Ltda, a Brazilian company specialising in IT Security solutions.

Visiant do Brasil serves the Brazilian market with advanced IT Security solutions and services out of its offices in San Paolo and Rio de Janeiro, employing a total of 16 specialists. In 2010 the company's turnover totalled about 1.2 million Euro, with a pre-tax profit of about 170 thousand Euro; the company's net financial position as of December 31 2010 was positive, and its net worth was about 320 thousand Euro. The company expects to see its sales grow by more than 15% in 2011, significantly increasing profits.

Exprivia's investment totalled 500 thousand Euro, to which Visiant Do Brasil's 2011 net profit will be added.

Under the contract, the remaining shares in the company not subscribed by Exprivia, equal to 0.15% of its share capital, will be purchased by Christian Maggioni, sole director of the Brazilian company, whose position Exprivia will confirm.

This new international acquisition strengthens the Exprivia group's position in Central and South America, in line with its strategy of international expansion, especially in telco and banking markets.

After purchasing Prosap of Spain along with its Mexican and Guatemalan subsidiaries in 2010 and setting up Prosap Perù in 2011, with this new purchase Exprivia begins to export its innovative solutions to the Brazilian market as well, meeting the needs of a number of Italian customers serving this growing market.

*"With this operation," states **Domenico Favuzzi, president and managing director of Exprivia.** - "continues the expansion of Exprivia Group in South America, that will give us a foothold in one of the world's fastest-growing markets. And a strong presence in Brazil will allow us to set up new centres of competence specialising in innovative technologies, relying on a precious base of local resources."*

The operation is expected to be concluded by December 31, 2011.

Exprivia S.p.A. relied on Directa Auditores of San Paolo, a PKF Accountants & Business Advisers associate, for due diligence.

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EXPRIVIA

Exprivia S.p.A specialises in designing and developing innovative software technologies and in providing IT services for sectors as varied as banking, finance, industry, energy, telecommunications, utilities, healthcare and public administration.

The company is currently listed in the MTA Star segment of the Italian Stock Exchange (XPR).

The company has a total of around 1600 employees and associates, and offices in Molfetta (BA), Bari, Milan, Rome, Piacenza, Padua, Trento, Vicenza, Genoa, Madrid, Barcelona, Las Palmas, Mexico City, Guatemala City and Lima.

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