

AIsoftw@re SpA : Public Offering will start monday 24th july . Road Show in Milan yesterday

A total amount of 850,000 shares will be on offer, 340,000 of which will be destined to the general public

Part of it will be reserved for Twice's customers and AIsoftw@re's employees, collaborators and directors

Year end 2000: +38% compared to '99

Milan, 21th July 2000

AIsoftw@re S.p.A held its Road Show yesterday in Milan. AIsoftw@re S.p.A is a company specialized in the development of decision-supporting knowledge processing and data intelligence technologically innovative Internet and Intranet solutions, listed on Easdaq since 23rd November 1999. Public Offering will start next 24th July .

The Global Offering is made up of a Public Offering of a minimum amount of 340,000 shares to the general public in Italy and a private placement to Italian professional investors and foreign institutional investors.

Within the Public Offering a maximum amount of 20,060 shares will be reserved for AIsoftw@re S.p.A.'s employees, collaborators and directors and a maximum amount of 34,000 shares will be allocated to Twice Sim's customers.

AIsoftw@re also granted a Greenshoe option on up to 150,000 shares to Robert Fleming & Co. Limited. Should the Greenshoe option be fully exercised, float will increase to 60%.

Share value will presumably range between Euro 26 and Euro 35.

"We are confident that in 2000" – said Francesco Gardin AIsoftw@re's president during the Road Show – "the budget objectives will be reached. These objectives included revenue growth of 38% with respect to the 1999 pro-forma figure".

AIsoftw@re S.p.A. Prospectus was filed with CONSOB (Italian Securities and Exchange Commission) on 14th July 2000

Robert Fleming Sim will act as Sponsor and Robert Fleming & Co Limited as Global Coordinator and Specialist, Caboto SIM and Twice SIM are Co-manager of the retail.

Twice Sim will be the Lead manager.

AIsoftw@re

Created in 1983, AIsoftw@re SpA is a company specialising in the development of Internet and Intranet highly innovative technological solutions to provide knowledge processing and data intelligence means to support decision making behaviours.

The technical skills acquired in the operating of both their own products and distribution onto the related markets guarantee AIsoftw@re a leadership position in software solutions offering for financial markets, medical imaging and Internet-related technologies.

AIsoftw@re has been listed on the Easdaq Market since 23rd November 1999, and it has set out on a development program based on acquisitions and interests into software-houses, experienced in the development of Internet applications, as well as a policy of international expansion.

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