

AISoftw@re SpA : the maximum price of shares to be offered to the general public in Italy was fixed at EURO 29 (ITL 56.152) per share

The value of the minimum lot of shares (68) is equal to EURO 1,972 (ITL 3.818.325)

Estimated capitalization ranges between EURO 194 million and 198 million

Milan, 21<sup>th</sup> July 2000

Francesco Gardin, President of AISoftw@re S.p.A., by virtue of the powers conferred upon him by the Shareholders' Meeting with the resolution dated 4<sup>th</sup> May 2000, fixed the maximum company's share price at Euro 29 (ITL 56.152).

The price was established considering also the minimum share premium determined by the Shareholders' Meeting held on 30<sup>th</sup> August 1999, share performance on the Brussels EASDAQ market as well as indications of the Sponsor and the Global Co-ordinator.

Based on decisions made capitalization equals Euro 194 million (ITL 375 billion) and, in the event that the Greenshoe option is fully exercised, it will amount to Euro 198 million (ITL 384 billion).

The proceeds obtained from AISoftw@re's capital increase, net of fees paid to the institutional underwriting syndicate, are estimated to be around Euro 24 million (ITL 46 billion) and in the event of complete underwriting, exercise of the Greenshoe option around Euros 28 million (ITL 54 billion).

The Global Offering includes a Public Offering of a minimum amount of 340,000 shares to the general public in Italy and a concurrent private placement destined to Italian professional investors and foreign institutional investors.

The Public Offering will start next 24<sup>th</sup> July and end on 26<sup>th</sup> July .

### **AISoftw@re**

Created in 1983, AISoftw@re SpA is a company specialising in the development of Internet and Intranet highly innovative technological solutions to provide knowledge processing and data intelligence means to support decision making behaviours.

The technical skills acquired in the operating of both their own products and distribution onto the related markets guarantee AISoftw@re a leadership position in software solutions offering for financial markets, medical imaging and Internet-related technologies.

AISoftw@re has been listed on the Easdaq Market since 23<sup>rd</sup> November 1999, and it has set out on a development program based on acquisitions and interests into software-houses, experienced in the development of Internet applications, as well as a policy of international expansion.

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