

EXPRIVIA SPA – MODIFICATIONS TO THE REGULATION OF THE BOND TITLED "EHIT S.r.l. 5,20% 2014 – 2018"

December 04, 2017. **Exprivia** - a company listed on the STAR segment of Borsa Italiana [XPR.MI] - announces that today the Board of Directors has approved the amendments to the Regulation for the Bond titled "EHIT S.r.l. 5.20% 2014-2018" amounting to nominal Euro 5,000,000.00, ISIN code IT0005058430, as approved unanimously by the Bondholders' Meeting on the 1st December 2017.

These amendments, proposed by the Board of Directors of Exprivia Healthcare IT S.r.l., have been necessary as a result of the merger by incorporation of the same company in Exprivia S.p.a., completed on the last 30th November and consist, inter alia, by the following:

- (i) the new denomination of the bond is "Exprivia S.p.a. 5,20% 2014-2017" amounting to nominal Euro 5,000,000.00, code ISIN IT0005058430;
- (ii) the new amortization plan provides the advance of the last two amortization installments (the 17th April 2018 and the 17th October 2018) respectively on the 7th December 2017 and 27th December 2017, (dates of payment of the last two coupons) therefore the new Date of Expiry of the Loan will be December 27, 2017;
- (iii) the periodic rate since 7 to 27 December 2017 will be equal to 0.28572%.
- (iv) the modification to the art. 1.11 – (iii) to allow the acquisition of Italtel Spa.

Exprivia

Exprivia is an international group currently made up of about 1800 professionals capable of enabling the digital transformation processes through solutions that involve the entire value chain.

With its know-how and experience gained in more than 30 years of continuous operation on the market, Exprivia has a team of experts specialized in various technology and domain areas, from Capital Market and Credit & Risk Management to IT Governance, from BPO to IT Security, from Big Data to Cloud, from IoT to Mobile, to the SAP world, distributed among the different locations in Italy and abroad (Europe, America and Asia).

Listed in the MTA STAR segment of the Borsa Italiana Stock Exchange (XPR) since 2000, Exprivia works alongside its customers in the Banking&Finance, Telco&Media, Energy&Utilities, Aerospace&Defence, Manufacturing&Distribution, Healthcare and Public Sector.

The company is subject to the control and coordination of Abaco Innovazione S.p.A..

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