

PRESS RELEASE UNDER THE PROVISION OF ART. 114, COMMA 5, DEL D. LGS. 58/1998 - INFORMATIONS OF THE CONSOB'S REQUEST

April 20, 2015. It is hereby given that, starting from today, the "Second addendum to the report of the Board of Directors on proposals to amend the Articles of Association" for the adoption of the increased voting rights (loyalty shares), is publicly available at the company's registered office, at the authorized storage site www.emarketstorage.it and on the company's website (www.exprivia.it/il-gruppo/corporate-governance/assemblee).

This Addendum, approved today by the Board of Directors of Exprivia Spa, compared to the text published on March 23, 2015 and to the subsequent (first) addendum published on April 13, 2015, given the Consob's request, under the provision of the art. 114, comma 5, del D. Lgs. 58/1998 "TUF", April 14, 2015, specifies the points below listed:

- 1) effects of the introduction of the increased voting rights on the ownership structure of the Issuer, indicating the percentage of voting rights that the current majority shareholder would hold under the assumption that i) said shareholder requests the increase of the vote on the entire investment currently held and ii) no other shareholder requests a surcharge;
- 2) decision-making process followed in the formulation of the proposal, indicating the methods of the interest's assessment for the company's adoption of the increased voting rights;
- 3) considering the ownership structure of the Company, indications about possible valuations by the minority shareholders of the Issuer received about i) the introduction of the increased voting rights and ii) the possible effects on the share price, considering possible changes in the distribution of voting rights; if so, indications about the findings of the Board of Directors on the guidances of minority shareholders on the shareholders' resolution in question.

EXPRIVIA

Exprivia S.p.A. is a company specialised in the design and development of innovative software technologies and in supplying IT services for the banking, financial institution, industry, energy, telecommunications, utilities, healthcare and public administration markets.

The company today is listed on the Borsa Italiana MTA, Star segment (XPR), and it is subject to the direction and coordination of Abaco Innovation Spa.

Exprivia has a team of more than 1800 individuals, located in its headquarters in Molfetta (Bari) and throughout its offices in Italy (Trento, Vicenza, Milan, Padua, Turin, Piacenza, Genoa, Rome and Palermo) and abroad (Madrid, Las Palmas, New York, Dover, Mexico D.F., Monterrey, Guatemala City, Lima, São Paulo do Brasil, São Bernardo do Campo, Beijing, Shanghai and Hong Kong).

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