

NOTICE REGARDING THE COUPON RATE ON THE BOND DENOMINATED "EXPRIVIA S.P.A. - 5.80% 2017-2023"

June, 6 2019. Exprivia S.p.A. - a company listed on the STAR segment of Borsa Italiana [XPR.MI] - with registered office in via Adriano Olivetti 11, Molfetta (BA), announces that the NFP / EBITDA parameter reported on the Pro Forma Consolidated Financial Statements at 31 December 2018 relating to the Issuer's Group, as defined in the Loan Regulations, was 3.0, lower than the limit of 3.6; for this reason, in accordance with Art. 7 of the Loan Regulation, the annual interest rate for the period from 14 December 2018 to 14 December 2019 is reduced from 5.80% to 5.30%. Therefore, the coupon rate on the bond denominated "Exprivia S.p.A. - 5.80% 2017-2023" ISIN code IT0005316382 of nominal Euro 23,000,000.00, quoted on the ExtraMOT PRO market, which will be paid on June 14th 2019, will have the following feature:

- annual interest rate 5.30%, half-year instalment interest rate 2.65%
- period December 14th, 2018 – June 14th, 2019
- coupon amount Euro 609.500,00 (six hundred nine thousand five hundred/00)
- payment date June 14th, 2019

Exprivia

Exprivia is the parent company of an international group specialized in Information and Communication Technology able to direct drivers of change in the business of its customers thanks to digital technologies.

With a consolidated know-how and a long experience due to the constant presence on the market, the group has a team of experts specializing in various fields of technology and in the main areas within this sector, from the Capital Market, Credit & Risk Management to IT Governance, from BPO to IT Security, from Big Data to Cloud, from IoT to Mobile, from networking to enterprise collaboration to SAP. The group supports its clients in the Banking & Finance, Telco & Media, Energy & Utilities, Aerospace & Defense, Manufacturing & Distribution, Healthcare and Public-Sector sectors. The group offering is made up of solutions that are composed of third-party products, engineering services and consultancy.

Following the acquisition of 81% of Italtel's share capital, an historic Italian company that today operates in the ICT market with a strong focus on the Telco & Media, Enterprises and Public-Sector markets, today the group has about 4,000 professionals distributed in over 20 countries worldwide.

Exprivia S.p.A. is listed on Borsa Italiana Stock Exchange since 2000 to the STAR MTA (XPR).

Exprivia is subject to the direction and coordination of Abaco Innovazione S.p.A.

www.exprivia.it/en

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