

NOTICE OF DEPOSIT OF THE ACT OF MERGER BY INCORPORATION OF EXPRIVIA ENTERPRISE CONSULTING S.R.L. IN EXPRIVIA S.P.A.

December 3, 2018. Exprivia - a company listed on the STAR segment of Borsa Italiana [XPR.MI] - informs that, following the registration at Registro delle Imprese of Milan and Bari, occurred on 26.11.2018 and 01.12.2018 respectively, pursuant to the provisions of art. 70, third paragraph, of CONSOB Regulation no. 11971/1999 and as per completion of documentation already filed, with effect from 1 December 2018 has been completed the merger by incorporation of Exprivia Enterprise Consulting S.r.l. in Exprivia S.p.a., with retroactive effect for accounting and tax at 1 January 2018.

As announced in the press release of the last September 11, the merger arises in the broader process of corporate reorganization of the group, aimed at simplifying its structure and at enhancing its operational, administrative and corporate synergies.

The act of the merger has been published at the registered company office, at the Company's website www.exprivia.it and on the storage system eMarket STORAGE (www.emarketstorage.com).

Exprivia

Exprivia is an international group specialized in Information and Communication Technology able to direct drivers of change in the business of its customers thanks to digital technologies. With a know-how and experience gained in over 30 years of constant presence on the market, Exprivia has a team of experts specializing in various fields of technology and in the main areas within this sector, from the Capital Market, Credit & Risk Management to IT Governance, from BPO to IT Security, from Big Data to Cloud, from IoT to Mobile, to SAP.

Listed on Borsa Italiana Stock Exchange since 2000 to the STAR MTA (XPR) segment, Exprivia supports its clients in the Banking & Finance, Telco & Media, Energy & Utilities, Aerospace & Defense, Manufacturing & Distribution, Healthcare and Public-Sector sectors.

In 2017 Exprivia acquired 81% of the share capital of Italtel, a historic Italian company that today operates in the ICT market with a strong focus on the Telco & Media, Enterprises and Public-Sector markets. The Italtel offer includes solutions for networks, data centers, business collaboration, digital security, internet of things. The solutions are made up of own and third-party products, engineering services and consultancy.

Today the group Exprivia and Italtel has about 3,400 professionals distributed in over 20 countries worldwide.

Exprivia is subject to the direction and coordination of Abaco Innovazione S.p.A.

www.exprivia.it/en

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