

NOTICE OF DEPOSIT OF THE ACT OF MERGER BY INCORPORATION OF EXPRIVIA DIGITAL FINANCIAL SOLUTION S.r.l. - EXPRIVIA HEALTHCARE IT S.r.l. - EXPRIVIA TELCO & MEDIA S.r.l. IN EXPRIVIA S.P.A.

November 30, 2017. Exprivia - a company listed on the STAR segment of Borsa Italiana [XPR.MI] - informs that, following the registration at Registro delle Imprese of Milan, Trento and Bari, pursuant to the provisions of art. 70, third paragraph, of CONSOB Regulation no. 11971/1999 and as per completion of documentation already filed, with effect from 30 November 2017 has been completed the merger by incorporation of Exprivia Digital Financial Solution S.r.l., Exprivia Healthcare IT S.r.l., Exprivia Telco & Media S.r.l. in Exprivia S.p.a., with retroactive effect for accounting and tax at 1 January 2017.

As announced in the press release of the last June 16, the merge pursues the goal of seamlessly capturing technological and market opportunities for the benefit of the customers through the concentration of commercial and industrial activities, in line with market developments of Information Technology.

The act of the merger has been published at the registered company office, at the Company's website www.exprivia.it and at Borsa Italiana' storage system eMarket STORAGE, www.emarketstorage.com.

Exprivia

Exprivia is an international group currently made up of about 1800 professionals capable of enabling the digital transformation processes through solutions that involve the entire value chain.

With its know-how and experience gained in more than 30 years of continuous operation on the market, Exprivia has a team of experts specialized in various technology and domain areas, from Capital Market and Credit & Risk Management to IT Governance, from BPO to IT Security, from Big Data to Cloud, from IoT to Mobile, to the SAP world, distributed among the different locations in Italy and abroad (Europe, America and Asia).

Listed in the MTA STAR segment of the Borsa Italiana Stock Exchange (XPR) since 2000, Exprivia works alongside its customers in the Banking&Finance, Telco&Media, Energy&Utilities, Aerospace&Defence, Manufacturing&Distribution, Healthcare and Public Sector.

The company is subject to the control and coordination of Abaco Innovazione S.p.A..

www.exprivia.it/en/

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