

PRESS RELEASE

THE ORDINARY SHAREHOLDERS' MEETING OF EXPRIVIA S.P.A. APPROVED THE BALANCE SHEET AS AT 31 DECEMBER 2011 AND THE DISTRIBUTION OF DIVIDENDS FOR 0.031 EURO PER ORDINARY SHARE

CONFIRMED THE APPOINTMENT OF PIERFILIPPO ROGGERO AS EXECUTIVE DIRECTOR AND UMBERTO PAOLUCCI AS INDEPENDENT DIRECTOR

IN THE SAME MEETING HAS BEEN RENEWED THE AUTHORIZATION TO PURCHASE AND DISPOSAL OF OWN SHARES, AFTER REVOCATION OF PREVIOUS

19 april 2012- The Ordinary Shareholders' Meeting of Exprivia SpA, meeting in Molfetta today on first call, approved the balance sheet as at 31/12/2011.

The results for the parent company Exprivia SpA record **revenues of production** of Euro 63.8 million, **EBITDA** of Euro 2.8 million, an **EBIT** of Euro 0.7 million and a **net profit** of Euro 3.2 million.

Furthermore to the 2011 results, the shareholders' meeting approved the distribution of dividends, in line with the previous years, for Euro 0.031 gross per ordinary share with detachment of coupon n.8 on 23 April 2012 and payment on 26 April 2012.

The Exprivia Group ended 2011 with **consolidated value of production** of Euro 121 million (+20.6% vs. 2010), **EBITDA** of Euro 13.9 million (Euro 15.3 million in 2010), **EBIT** of Euro 10.9 million (Euro 11.9 million in 2010) and Group **pre-tax result** of Euro 8.7 million (Euro 9.9 million in 2010). The **EBITDA margin** was 11.5% whilst the **EBIT margin** was 9%.

The Ordinary General Meeting of Exprivia, in addition to the Balance Sheet, approved the Report on Corporate Governance and Ownership Structure, and Remuneration.

The same session confirmed the appointment of Pierfilippo Roggero as executive director and Umberto Paolucci as independent director.

In the same session, the Shareholders' meeting approved a new authorization to purchase and disposal own shares in accordance with articles 2357 and 2357-ter of the Civil Code, upon revocation of the resolution passed by the Shareholders' Meeting of April 28, 2011.

Main objectives

The main purpose of the acquisition and disposal of shares is to give to the company an important tool for strategic and operational flexibility that allows to have the shares acquired available, as well as those already owned, to:

- operations of acquisitions or equity participation
- interventions to stabilize stock quotation;
- eventual enslavement to stock option plans;

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- trading operations on its own shares, in accordance with the new provision of Article 2357 of the Civil Code, through successive transactions of buying and selling of shares.

Maximum number of shares that may be purchased, period of validity, purchase and alienation price

The authorization to purchase is granted until the date of approval of the year 2012 balance sheet and no later than 18 months from today, for a maximum number of shares whose nominal value does not exceed a fifth of the capital, taking into account in this respect also the shares already held by the Company and that may be held by subsidiaries; the maximum number of own shares so purchased may not exceed n. 10,376,791 further decreased of the shares that, at the date, may be held by the Parent Exprivia SpA.

The authorization for the sale is allowed without time limits.

The purchase price will not be 20% lower or exceed the simple average of reference price that the share will be recorded in the three previous sessions in the Borsa Italiana Stock Exchange of each purchase transaction.

The operations of alienation that will be made in the stock market Borsa Italiana, will be made at a price of the stock market day when the transaction has been done.

The other operations of alienation will be made at a price that can not be less than 20% of the average price recorded by the official title Exprivia on the reference market in the 90 days before the date of alienation.

The operations of alienation for enslavement to stock option plans will be made as provided in the possible Stock Option Plan approved by the shareholders.

Arrangements for the purchase and sale

The operations of purchase of shares will be made in accordance with Articles 132, Legislative Decree No 24 February 1998 58 and Article 144-bis, paragraph 1, letter b) and c) of the Issuer Regulation issued by Consob with deliberation on May 14 1999, n. 11971 and subsequent amendments, to the operational regulations set forth in the organization and management of markets in order to ensure equal treatment of shareholders.

Please note finally that the financial statements of Exprivia SpA and the consolidated financial statements at 31 December 2011, together with the documentation required by applicable law, shall be deposited at the head office and at the Italian Stock Exchange, available to anyone requesting them and will be published on the company web site: www.exprivia.in in terms of law.

EXPRIVIA

Exprivia S.p.A specialises in designing and developing innovative software technologies and in providing IT services for sectors as varied as banking, finance, industry, energy, telecommunications, utilities, healthcare and public administration.

The company is currently listed in the MTA Star segment of Borsa Italiana, the Italian Stock Exchange (XPR).

The company has a total of around 1800 employees and associates, located in offices in Molfetta, Bari, Milan, Rome, Piacenza, Padua, Trento, Vicenza, Genoa, Madrid, Barcelona, Las Palmas, Mexico City, Guatemala City, Lima, San Paolo do Brasil.

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