

## **PRESS RELEASE**

### ***RESULTS OF THE OPTION OFFER TO THE SHAREHOLDERS AND OFFER ON THE STOCK MARKET OF THE UNEXERCISED OPTION RIGHTS***

#### ***SUBSCRIBED 67% OF THE SHARE CAPITAL***

#### ***OFFER ON THE STOCK MARKET OF THE UNEXERCISED OPTIONS STARTING ON 25<sup>th</sup> AUGUST 2008***

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**5th August 2008** Exprivia S.p.A informs that on August 1<sup>st</sup>, 2008 ended the option offer of the ordinary shares coming from the share capital increase resolved by the Extraordinary Shareholders' Meeting on February 12, 2008 for a total of Euro 9,995,577.48 (including premium) through the emission of 8.783.460 ordinary shares.

During the option period, started on July 14, 2008 and ended on August 1<sup>st</sup>, 2008, 28,175,853 rights have been exercised and so 5,916,929 Exprivia ordinary shares have been subscribed, for a total amount of Euro 6,733,465.37.

In particular, as a fulfilment of the agreements held, Abaco Innovazione, which owned the 51,6% of the share capital, fully exercised its option right. As a consequence Abaco Innovazione subscribed 4,542,962 shares.

Therefore, at the end of the option offer period the option rights which have not been exercised are 13,650,147 valid for the subscription of a total of 2,866,531 Exprivia shares, whose counter value is Euro 3,262,112.11.

The option rights relevant to the ordinary shares which have not been exercised will be offered on the StockMarket (Borsa Italiana), pursuant article 2441 in civil code, through Twice Sim S.p.A., during the sessions to be held on August 25, 26, 27, 28 and 29, 2008.

During the first session it will be offered one fifth of the total rights, increased, during the following sessions, of the quantity of rights potentially not placed in the previous days.

Those rights will be made available to the buyers at Monte Titoli S.p.A. and they shall be used for the subscription of the new Exprivia ordinary shares of Euro 0.52 face value (regular entitlement) at the price of Euro 1.138 per share, with the ratio of 21 new shares for each 100 rights.

The new ordinary shares subscription shall be made through authorized intermediaries having joined the Monte Titoli S.p.A. central management system within September 1<sup>st</sup>, 2008, on pain of loss.

Cattolica Partecipazioni S.p.A. signed with Exprivia S.p.A., on July 12, 2008 a warranty contract which engaged them to subscribe the ordinary shares corresponding to the option rights potentially unexercised at the end of the Offer on the Stock Market.

## PRESS RELEASE

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*The Offering Circular for the offer in option of the ordinary shares is available to the public at the Exprivia S.p.A. headquarters, on Molfetta (BA), via Adriano Olivetti s.nc., at Borsa Italiana S.p.A. headquarters and is also available on the Company website [www.exprivia.it](http://www.exprivia.it).*

### **EXPRIVIA**

Exprivia S.p.A specialises in the design and development of innovative software technology and IT services for the banking, industrial, telecommunications, health and public administration sectors.

The company is listed in the MTA Star segment of the Italian Stock Exchange (XPR). The company has a workforce of around 1200 employees and collaborators, with operating centres in Molfetta (BA), Bari, Milan, Rome, Piacenza, Trento, Vicenza and Bologna.

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