



PRESS RELEASE

AISoftw@re SpA: the first tranche of capital increase has been concluded.

Milan, 18th May 2005. AISoftw@re SpA , informs that, with reference to the capital increase of maximum number 1.408.896 new ordinary shares, also in several tranches, for a maximum par value of Euro 732,652.92 in addition to share premium, excluding pre-emption rights (in accordance with Articles 2441, 4th section, 2nd paragraph of the Italian Civil Code, and 5 of the Company Bylaws) approved by the Extraordinary Shareholders meeting of the 8th April 2005, the first tranche of capital increase has been concluded by the issue of number 570,000 new shares, of a par value of Euro 0,52 for each share at issuing price of Euro 1.141 for each share, totally underwritten by Twice Sim, in according to the "Step-up Equity offering" agreement signed on 18/4/05.

This new issue is equivalent to a capital increase 4%. The new shares' price and the relevant number have been fixed on the basis of the market price and the stock volume during the execution period of the aforesaid tranche.

AISoftw@re

AISoftw@re SpA is a company specialised in the design and development of innovative software technologies aimed at financial, medical imagining vertical markets, and horizontal markets for high technological content integration projects. Founded in 1983, the company is currently listed on the Nuovo Mercato of the Italian Stock Exchange (AISW). Consolidated revenues in 2003 were about Euro 25 million.

AISoftw@re presently operates on the market through its Financial Solutions Business Area, specialised in software solutions for the banking and finance world, and three vertical companies: AISoftw@re Medical Solutions SpA (digital imaging), AISoftw@re Technologies & Solutions S.p.A. and AISoftw@re Professional Services Srl (complex technological projects). The AISoftw@re Group has over 224 staff between employees and collaborators, and has operative sites in Milan (Headquarters), Rome, Trento, Vicenza and Bologna.

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