



PRESS RELEASE

APPROVED THE CAPITAL INCREASE BY THE SHAREHOLDERS' MEETING

THE BOARD GIVE MANDATE TO THE PRESIDENT TO EXECUTE THE OPERATION AND TO SIGN THE AGREEMENT WITH TWICE SIM.

Milan, 8th April 2005 – The Extraordinary shareholders' meeting, held today on its third call, has approved a Share Capital increase by payment, in instalments, up to 10% of the current Share Capital, through the issue of a maximum of 1,408,896 new ordinary shares, and therefore for a maximum par value of Euro 732,625.92, as well as share premium, with exclusion of shareholders' pre-emption rights in accordance with Article 2441, 4th section, second paragraph of the Italian Civil Code, and with Article 5 in the company Bylaws.

Following the shareholder meeting, the Board meeting has approved to give mandate to the President, Francesco Gardin, to implement the capital increase and to sign the step-up equity offering agreement with Twice Sim (commitment by Twice Sim to subscribe up to a maximum of 1,408,896 new shares within the next 12 months with no lock-up on the shares).

The Board has also appointed Pierfilippo Roggero and Antonio Forte as new Board members for the second time, since the ratification of their initial 28th February 2005 Board co-optation was not included in the agenda of the Extraordinary Shareholder Meeting for technical reasons. Mr. Roggero and Mrs Forte have accepted the appointment.

AISoftw@re

AISoftw@re SpA is a company specialised in the design and development of innovative software technologies aimed at financial, medical imaging vertical markets, and horizontal markets for high technological content integration projects. Founded in 1983, the company is currently listed on the Nuovo Mercato of the Italian Stock Exchange (AISW). Consolidated revenues in 2003 were about Euro 25 million.

AISoftw@re presently operates on the market through its Financial Solutions Business Area, specialised in software solutions for the banking and finance world, and three vertical companies: AISoftw@re Medical Solutions SpA (digital imaging), AISoftw@re Technologies & Solutions S.p.A. and AISoftw@re Professional Services SpA (complex technological projects). The AISoftw@re Group has over 298 staff between employees and collaborators, and has operative sites in Milan (Headquarters), Rome, Trento, Vicenza and Bologna.

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